

21 October 2016

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Atlantic Carbon Group Plc
("ACG" or the "Company")

Statement regarding Live Microsystems, Inc.

Atlantic Carbon Group Plc notes the announcement made by Live Microsystems, Inc. ("Live Microsystems" or the "Bidder") on 21 October 2016 that, in accordance with the requirements of the UK City Code on Takeovers and Mergers (the "Takeover Code"), Live Microsystems does not intend to make an offer for ACG. Accordingly, Live Microsystems is bound by the restrictions of the Takeover Code.

The Company confirms that it remains in dialogue with Live Microsystems regarding a potential investment by Live Microsystems in the Company. However, there can be no certainty that any such investment will be made.

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Disclaimer

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