



19th April 2018.

New share subscription in Atlantic Carbon Group plc and new Company valuation.

On 1st March and 19th April 2018 two separate private funds subscribed to a total of 200,000,000 shares in Atlantic Carbon Group plc ("ACG") for a total consideration of £1,000,000 valuing each share at £0.005 (0.5p).

This values ACG at £35.1 million (US\$ 50.2 million).