



**Announcement regarding Daniel Stewart Securities PLC (“DSS”) offer to acquire the entire issued share capital of Atlantic Carbon Group PLC (“ACG”)**

ACG regrets to inform its shareholders that DSS was unable to approve the offer by 31<sup>st</sup> March 2019 and, under the terms of the offer document, the offer has now lapsed.

Consequently ACG is unable to proceed further with the application to the UK Listing Authority to have the enlarged group’s share capital admitted to trading on the standard segment of the main market of the London Stock Exchange PLC.

ACG is disappointed with this outcome but continues to examine various options for a liquidity event with a view, among other things, to benefit ACG shareholders.

Adam Wilson  
Chairman and CEO  
Atlantic Carbon Group PLC

1<sup>st</sup> April 2019